

Undergraduate Direct Application Guide for Agents

Purpose of this Guide

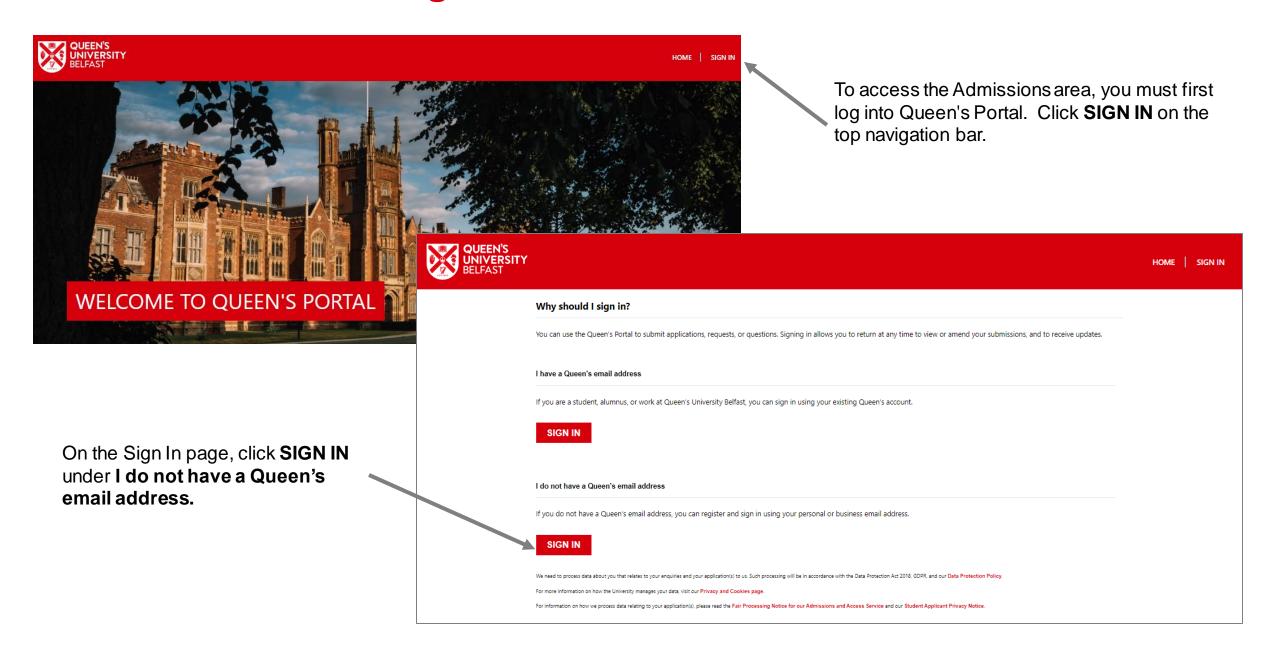
This guide presents the steps required for an agency to submit an Undergraduate Direct application to Queen's University Belfast via the Queen's Portal, along with the screens and options you can expect to see at each stage.

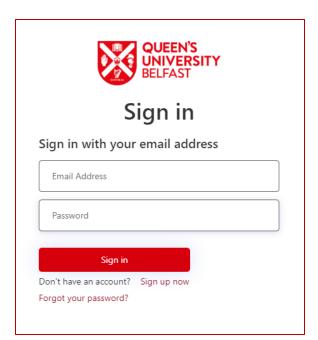
https://myportal.gub.ac.uk





Accessing Admissions on Queen's Portal

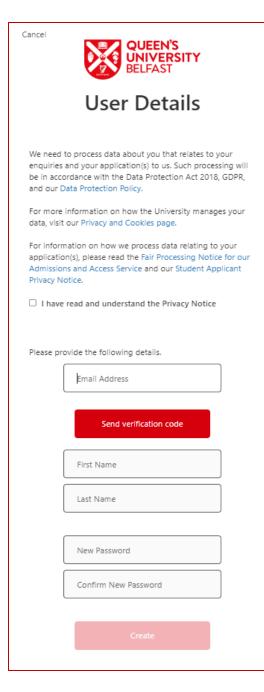




You will receive an email inviting you to register for an account on the Queen's Portal. Follow the link in the email.

Click Sign up now.

Please note that only by using the registration email will the system recognise you as an agent.



Initial Registration

Confirm that you have read and understood the Privacy Notice.

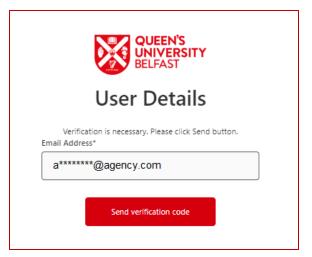
Enter your personal agency email address and click **Send verification code**. This allows us to confirm that the account being created is valid for security purposes.



Enter the verification code received and click Verify code. Once verified, you can then enter your First and Last Names and choose a password. Click Create to register your new account.



Sign In after Registration



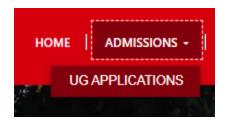
Once your account has been created, you may use the email address and password to sign into Queen's Portal to manage applications.

Your web browser may remember your credentials and automatically input your email address when you go to Sign In. Click **Send verification code** and then enter the verification code received to complete the sign in process.

E-mail address verified. You can now continue.



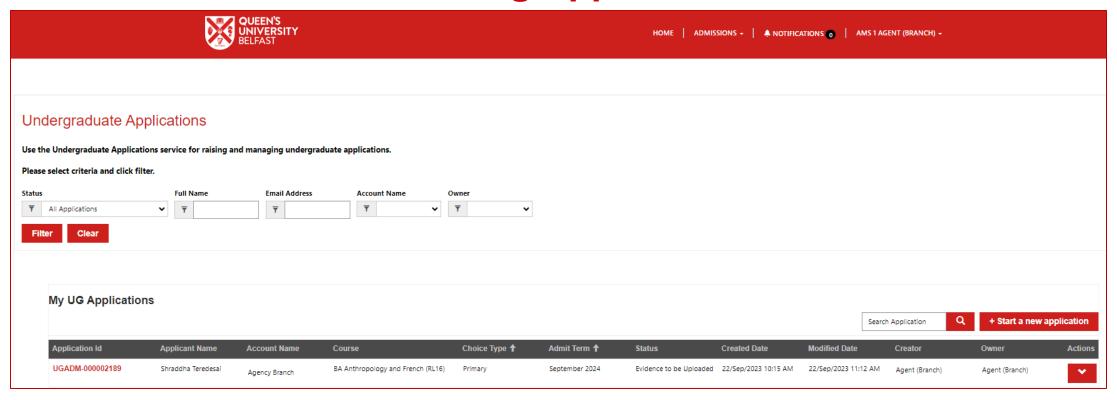
Once signed in, the navigation bar will display your name and provide access to the Admissions area.



Click **ADMISSIONS** and then **UG APPLICATIONS**.



Viewing Applications



The Undergraduate Applications page displays all current applications submitted by the agency. The list can be filtered to find a specific application.

Status: filter by the status of the application; the status updates as the application moves through the processing stages.

Full Name: filter by the applicant's full name.

Email Address: filter by the applicant's email.

Account Name: allows headquarters to filter by a specific branch.

Owner: filter by the owner of the application, who is the agent who last processed it.



Starting a New Application

To create a new application, from the Undergraduate Applications page click on

+ Start a new application

Each section of the application is shown in a different step, and you should move through each in sequence. Any field marked with an asterisk * is mandatory and must be completed to move on.

Note that applicants may have differing characteristics, which will take you through slightly different questions, or require different types of evidence as part of the application.

Scenario	Application Journey
Applicant is interested in two different courses	If an applicant has both a first and second choice course, their first choice is considered their primary application and the second choice their secondary application. Both applications are considered independently, and the applicant and agent will receive an update on both once processed.
Applicant has a disability	Queen's offers additional support to students who have a disability. An applicant may provide details of the disability if they wish or can indicate that they consider themselves to have a disability without providing additional information.



Applicant Details

The **Applicant Details** section allows you to record the applicant's details, including name and date of birth. Note that the applicant's email address must be provided; the form will not accept your email address. All communication relating to the application will be sent to both the applicant and the agency. Clicking **Save and next** will save the information recorded above and move to the next step.

Please Select	~					
irst Name *		Preferred Name				
		If you have a preferred name that is different to your first name, please record it below				
/liddle Name		Date of Birth * DD/MMM/YYYY				
			_			
revious Last Name		Place of Birth *				
applicant Email Address *		Country of Birth *				
lease ensure you are entering the applicant's personal email address below. All communication will be sent to both the ap nd the agent's email address.	plicant's	Please Select	•			



Personal Details

The **Personal Details** section allows you to provide further details from the applicant, including gender, nationality, and history of study in the UK. To return to a previous step of the application, click the **Previous** button or use the breadcrumb at the top of the page.

Applicant Details Personal Details Address Details Course Selection English Language Education Disability Referee Information Documents	Review Information Submission							
The Higher Education Statistics Agency (HESA) is the official agency for the collection, analysis and dissemination of information about higher education.	lucation in the United Kingdom. The University is legally required to provide the requested data specification.							
For more information please visit http://www.hesa.ac.uk/								
Personal Details								
Personal Details								
Personal Information	Passport Information							
Marital Status *	Passport Number							
Please Select 🔻								
Biological Sex *	Passport Expiry date							
Please Select 🗸	DD/MMM/YYYY							
Gender *	Are you currently or have you ever previously studied in the UK? *							
Please Select ✓	(e.g degree programme, short course, study abroad. If yes, you will be asked to provide further details/transcript)							
Nationality *	Please Select 🔻							
Please Select ✓	Have you held a visa for study in the UK? *							
Country of Domicile *	Please Select 🔻							
Please Select ✓								
Start of Residence in EU (if applicable)								
DD/MMM/YYYY								
Start of Residence in UK (if applicable)								
DD/MMM/YYYY \(\exists \)								
	Previous Save and next							



Address Details

The **Address Details** section allows you to record the applicant's Home Address and Correspondence Address.

Applicant Details Personal Details Address Details Course Selection English Language Education Disability Referee Information Docum	ents Review Information Submission
Please update your address details if necessary	
Address Details	
Home Address	Correspondence Address
Street 1 *	Same as Home Address Street 1 *
Street 2	Street 2
Town / City *	Town / City *
County / State	County / State
ZIP / Postal Code	ZIP / Postal Code
Country *	Country *
Please Select	Please Select 🔻
	Previous Save and next



Course Selection

The **Course Selection** section allows you to indicate the course(s) to which the applicant wishes to apply along with additional information. Type of Study is limited to Undergraduate for this application. After selecting the course name, both Subject Area and School will automatically

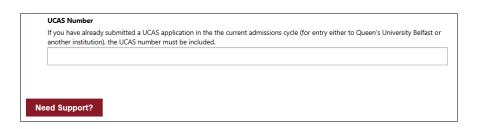
populate.

Applicant Details Personal Details Address Details Course Selection English Language Education Disability Referee Information	Documents Review Information Submission							
You can select a maximum of two courses per admit term. If you select two courses, each course will have its own Application ID.								
Course Selection								
Preference								
Type of Study *								
	▼							
Presse Select								
Name of Course *	Subject Area *							
Please Select	Please Select							
You can search for a course by typing the course name or its code. You can also filter courses by choosing the subject area first.								
QUB School *								
Please Select	v							
	W. J. W. A.							
Expected Course Start Date *	Attendance Mode *							
	▼ Please Select ▼							
Year of Entry *								
Please Select	v							
Do you want to choose a second preference course? *								
Please Select	v							
Flease Select	•							
Additional Details								
UCAS Number If you have already submitted a UCAS application in the the current admissions cycle (for entry either to Queen's University Belfast or another institution.	QUB Student Number n), If you are, or have been, a student at Queen's University Belfast please provide your Student Number.							
the UCAS number must be included.	il you are, or have been, a student at Queen's oniversity behast please provide your student runingen.							
Need Support?	Previous Save and next							



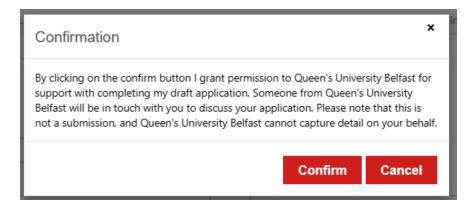
Support with Application

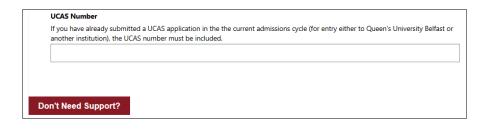
At the Course Selection stage, an additional 'Need Support?' button is introduced to the journey.





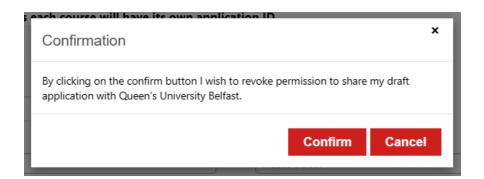
Clicking **Need Support?** makes the draft application available to the Admissions team and alerts them that an agent needs help completing the application.







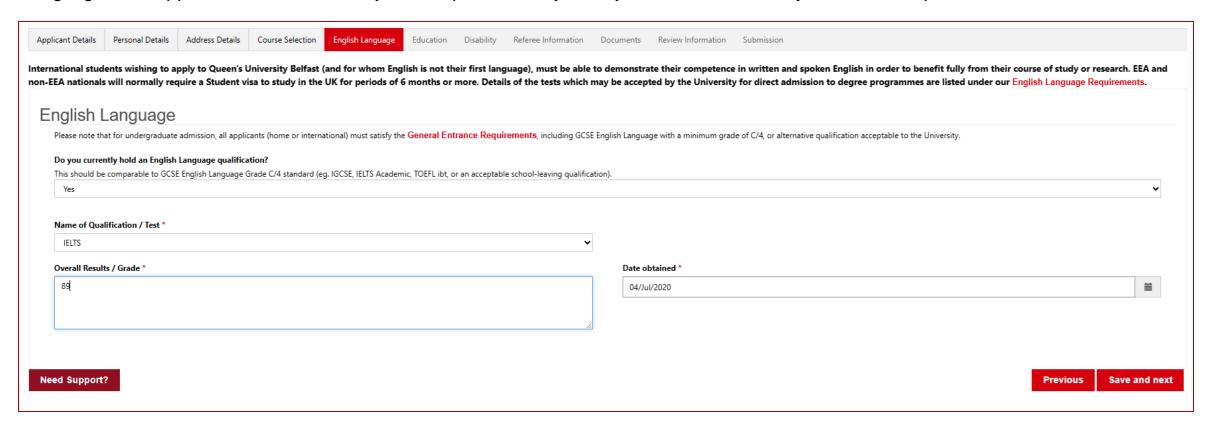
Once you have received advice from Admissions, or you wish to retract a request for help, return to the draft application and click **Don't Need Support?**.





English Language

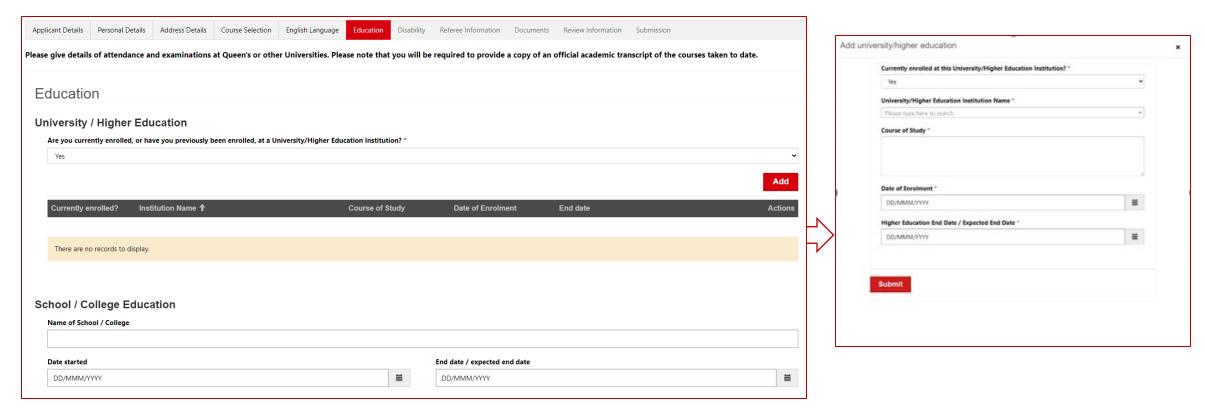
In the **English Language** section, applicants are asked to provide proof of an English Language qualification where English is not their first language. If an applicant does not currently hold a qualification, you may indicate whether they intend to complete one.





Education

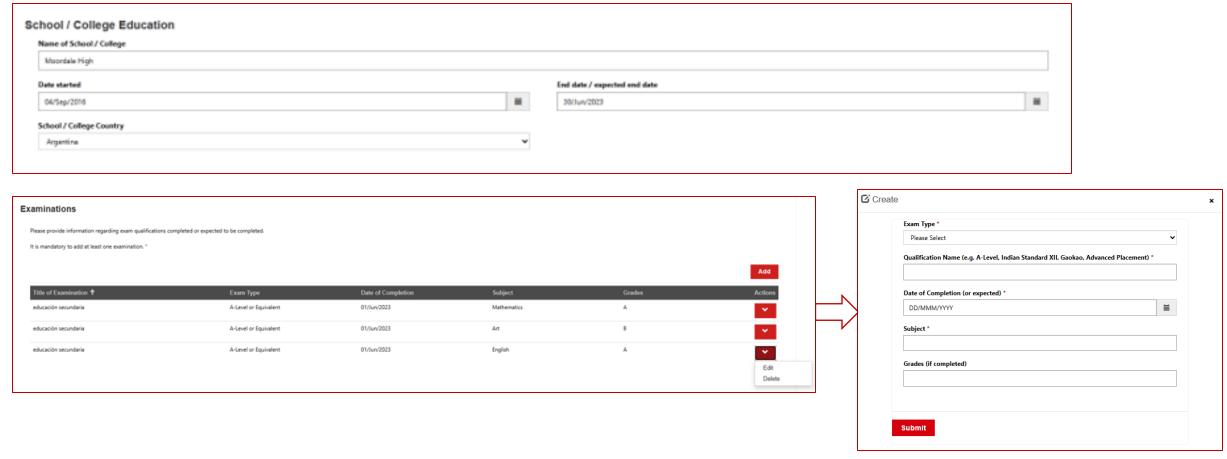
In the **Education** section, if the applicant is currently or has previously been enrolled at a **University / Higher Education** institution, indicate **Yes** then click the **Add** button. Enter the details in the dialogue that is displayed then click **Submit**. Repeat for each enrolment, noting only one enrolment may be listed as current. If they have never been enrolled, indicate **No**.





Education

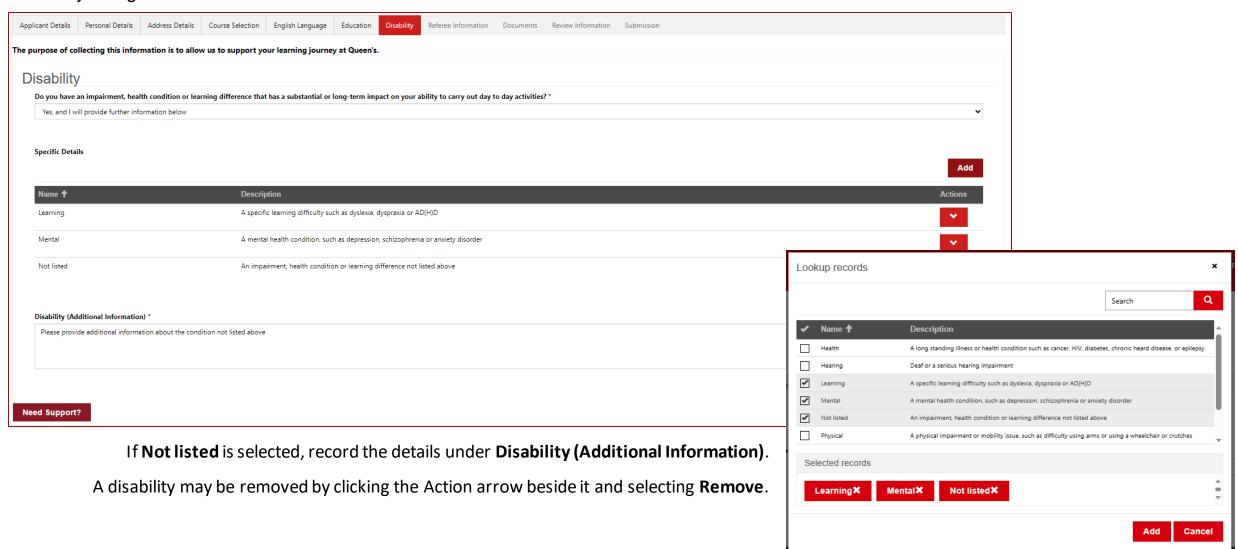
In the **Education** section, record details of the applicant's **School / College Education**. To record **Examinations** taken, click the **Add** button. Enter the details in the dialogue that is displayed then click **Submit**. Repeat for each examination.





Disability

Queen's offers additional support to students who have a disability. If the applicant has a disability, you may provide details in the **Disability** section or indicate that the applicant considers themselves to have a disability without providing additional information. Click **Add** to select from a list of disability categories.



Referee Information

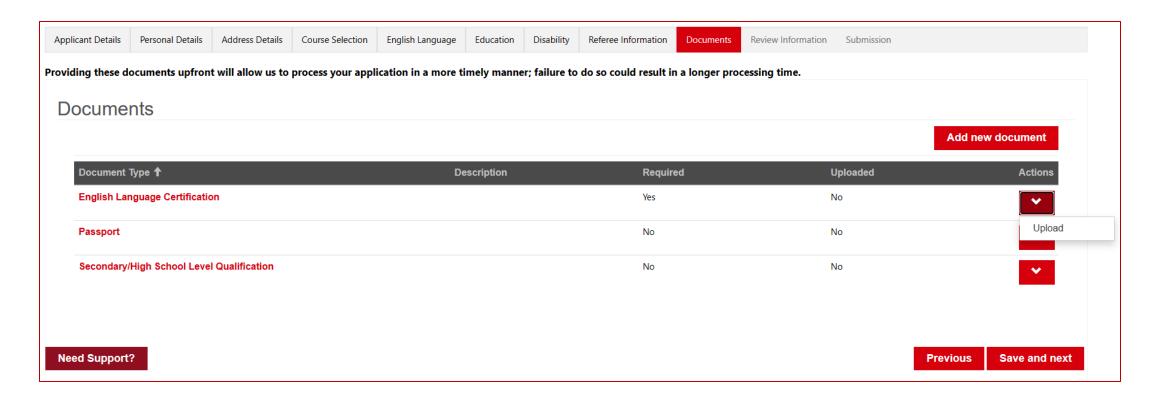
In the **Referee Information** section, provide the details of a referee who can provide an academic reference for the applicant.

Applicant Details	Personal Details	Address Details	Course Selection	English Language	Education	Disability	Referee Information	Documents	Review Information	Submission		
Please give the na	me and contact o	letails of a refere	e, who should be	associated with you	ur school, un	niversity, col	lege or professional	institution, an	d should be familia	r with your acaden	nic or professi	onal work.
Referee	Informatio	nn.										
Referee Full I		711										
Position *												
Position												
F!! *												
Email *												
Phone Numb	or											
	atory to provide a ref	feree phone number										
₩ • 07400	123456											
										_		
Need Support	?										Previous	Save and next



Documents

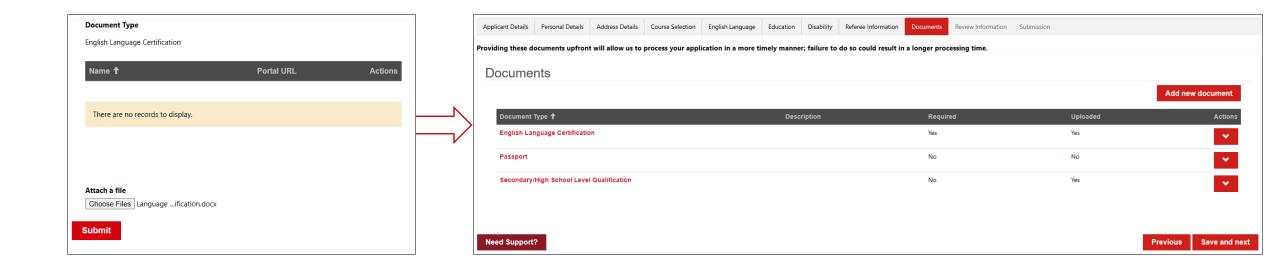
The **Documents** section presents a summary of the evidence required for the application, and whether it is required to submit the application. If Required is **Yes**, then that evidence must be uploaded to continue.





Documents – Upload to Pre-defined Document Buckets

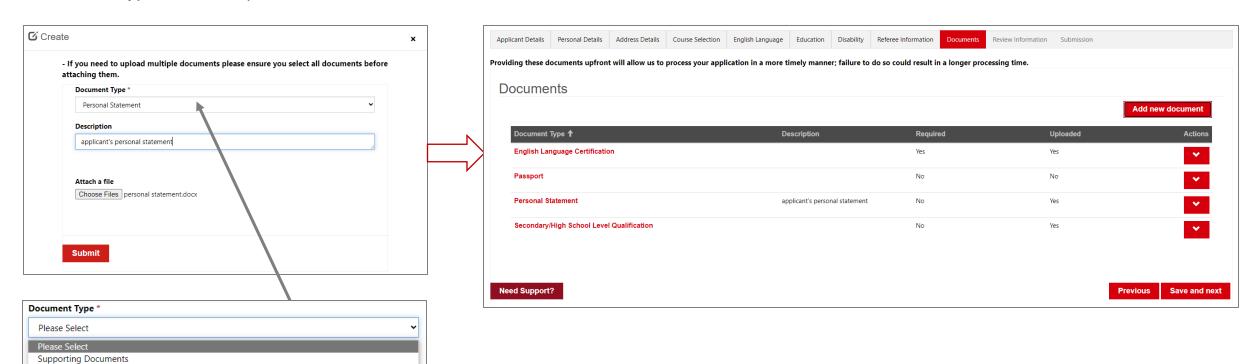
To upload evidence of a specific type, click the Actions arrow beside the Document Bucket name and select **Upload**. A dialog will be displayed to attach the file(s) and click **Submit**. Once uploaded, the Documents summary table will update to show that Uploaded is **Yes**.





Documents – Adding a New Document

If you wish to upload any additional evidence, click **Add new document**. A dialog will be displayed; select the Document Type and enter a Description if required, then attach the file(s) and click **Submit**. Once uploaded, the Documents summary table will update to show the new Document Type and that Uploaded is **Yes**.



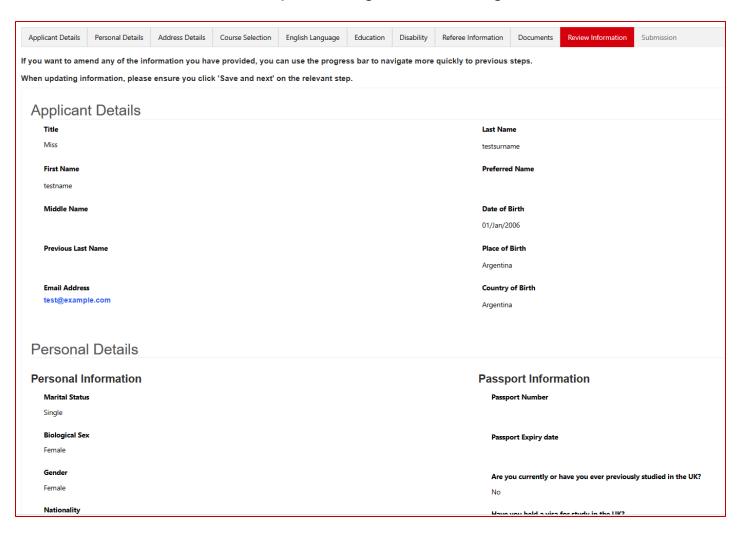
Personal Statement

Higher Education University Transcript UK Immigration Permissions



Review Information

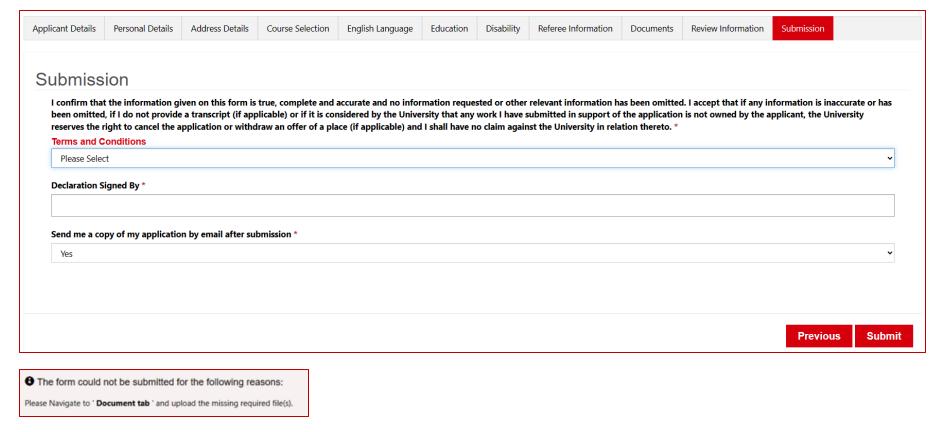
The **Review Information** section provides a view of all information entered on the application. If in reviewing the information anyone needs to be updated, either click the **Previous** button to revisit earlier steps, or navigate back through the breadcrumb. Otherwise click **Save and next**.





Submission

The Submission section is the final step and requires confirmation that the information provided with the application is correct, and that the applicant agrees to the Terms & Conditions. You may sign the declaration on the applicant's behalf. Click **Submit** to finalise the application.



Note that any mandatory fields that have not been completed will prevent the application from being submitted. An error message will be displayed at the top of the screen. Supply the missing information then click **Submit**.



Confirmation

Once the application is submitted, a reference number is assigned. A confirmation message will be displayed, and the application will appear in the Undergraduate Applications list which can be accessed from the **My Applications** link displayed. A confirmation email will be sent to both the applicant and the agent. The applicant will also be able to see the application in the applications list on their own portal account.

